

## Equity Research Desk

| Indices     | Value    | Change (Pts) | Change (%) |
|-------------|----------|--------------|------------|
| Nifty 50    | 24,998.5 | +16.5        | +0.07%     |
| BSE Sensex  | 81,611.4 | +144.31      | +0.18%     |
| GIFT Nifty* | 25,087.0 | -23.5        | -0.09%     |
| Dow Jones   | 42,454.1 | -57.9        | -0.14%     |
| S&P 500     | 5,780.1  | -12.0        | -0.21%     |
| Nasdaq      | 18,282.1 | -9.6         | -0.05%     |
| FTSE 100    | 8,237.7  | -6.0         | -0.07%     |
| CAC 40      | 7,541.6  | -18.5        | -0.24%     |
| DAX         | 19,210.9 | -44.0        | -0.23%     |
| Shanghai*   | 3,260.6  | -41.3        | -1.25%     |
| Nikkei 225* | 39,414.5 | +115.00      | +0.29%     |
| Hang Seng*  | 21,252.0 | +614.74      | +2.98%     |

\*As at 8.30 am

| Commodity   | Price (USD) | Change (Pts) | Change (%) |
|-------------|-------------|--------------|------------|
| Oil (WTI)   | 75.5        | -0.1         | -0.09%     |
| Oil (Brent) | 78.9        | -0.4         | -0.47%     |
| Gold        | 2,636.5     | 6.7          | 0.25%      |
| Silver      | 31.2        | 0.0          | -0.03%     |
| Copper      | 9,507.0     | -22.7        | -0.24%     |
| Cotton      | 0.73        | 0.00         | 0.00%      |

| Currency | Value  | Change (Pts) | Change (%) |
|----------|--------|--------------|------------|
| EUR/USD  | 1.09   | 0.00         | -0.16      |
| USD/INR  | 83.97  | 0.00         | 0.00       |
| GBP/INR  | 109.82 | -0.07        | -0.06      |
| EUR/INR  | 91.81  | -0.27        | -0.29      |
| DX Index | 102.92 | -0.01        | -0.01      |

| VIX               | Value | Change (Pts) | Change (%) |
|-------------------|-------|--------------|------------|
| India VIX         | 20.08 | -0.63        | -4.44%     |
| S&P 500 VIXApr 24 | 20.93 | 0.07         | 0.34%      |

| Indicators          | Value (%) | Change (Bps) |
|---------------------|-----------|--------------|
| India 10-Year Yield | 6.773     | -0.001       |
| US 10-Year Yield    | 4.077     | 0.055        |

## Market Updates

**The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 16 points higher at 24,998 on Thursday.**

**Exide Industries:**

The company has invested ₹99.99 crore in its subsidiary Exide Energy Solutions through a rights issue, bringing the total investment in EESL to ₹2,852.24 crore.

**IREDA:**

The company has received approval to set up a wholly owned subsidiary for retail business in renewable energy and emerging sectors like EVs, energy storage, and green technologies.

**Krsnaa Diagnostics:**

The company has received a signed agreement from Ranchi Institute of Neuro-Psychiatry & Allied Sciences to supply, install, operate, and maintain a radiology center and pathology lab under a PPP.

**Lloyds Engineering Works:**

The company's board has approved an MOU for the acquisition of the Engineering Division assets from Bhilai Engineering Corporation.

**Mazagon Dock Shipbuilders:**

The company has received a ₹121.67 crore order from MAHAGENCO for the supply, installation, and commissioning of an AI-based security project at GTPS-Uran and KGSC-Pophali, to be completed by October 2025.

**NBCC:**

The company's subsidiary Hindustan Steelworks Construction has secured a ₹1,000 crore order for campus development at Gondwana University, Gadchiroli, Maharashtra.

**Oriental Rail Infrastructure:**

The company has secured a ₹1.58 crore order from North Eastern Railways for supplying vinyl-coated upholstery fabric for AC and non-AC coaches, to be delivered by May 2025.

**Power Grid Corporation:**

The company has been awarded a project for establishing an inter-state transmission system in Rajasthan, receiving a Letter of Intent for the ₹5.5 GW project on a BOOT basis.

**Satrix Information Security:**

The company has secured an order to provide Security Operations Center services to SBI Cards and Payment Services, to be executed within 3 months.

**Suzlon Energy:**

The company has secured a 400 MW order from JSP Green Wind 1 Pvt. Ltd., enhancing its cumulative order book to nearly 5.4 GW.

**Uno Minda:**

The company's joint venture, Toyoda Gosei Uno Minda India, has commenced commercial production at its Neemrana, Rajasthan facility.

**Zee Media Corporation:**

The company's subsidiary Zee Akaash News has entered into an agreement to invest ₹3.75 crore in Flutrr Digmate by subscribing to equity shares and convertible warrants.

## Equity Research Desk

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